



Cho Thavee Public Company Limited

Documents for intention to exercise the right to convert warrants into newly issued ordinary shares

1. CHO-W3 Warrants Original/Substitute
2. Exercise Intention Form to Purchase Ordinary Shares of Cho Thavee Public Company Limited can be downloaded <https://investor.cho.co.th/en/shareholder-information/notification-form-for-exercise>
3. Supporting documents for exercising rights
 - 3.1. **Thai individual** : a certified true copy of valid identification card, government officer identification card or state enterprise officer identification card (in case of name/last name changed resulting in the name does not match to those specified in the Warrants, the documents issued by government representation such as certificate of name/last name changing, etc. must be provided);
 - 3.2. **Foreign individual** : a certified true copy of valid alien certificate or passport;
 - 3.3. **Juristic person incorporated in Thailand** : copy of the affidavit issued by the Ministry of Commerce for not more than 6 months prior to that particular Exercise Date, certified by authorized director(s) of the juristic person as shown in the affidavit, together with a certified true copy of identification document of such authorized director(s) pursuant to 3.1 or 3.2 above;
 - 3.4. **Juristic person incorporated outside Thailand** : copy of the certificate of incorporation or corporate affidavit of the juristic person certified true copy by the authorized person(s) of the juristic person, and certified true copy of identification document of such authorized person(s) pursuant to 3.1 or 3.2 above, and all documents are notarized, within 6 months prior to that particular Exercise Date, by notary public of the country issuing such documents;
 - 3.5. **Custodian** : copy of the certificate of incorporation of the custodian and custodian appointment document together with copy of identification document of its authorized person(s) pursuant to 3.1 or 3.2 above certified true copy by such authorized person(s) and notarized, within 6 months prior to that particular Exercise Date, by notary public of the country issuing such documents.
4. Payment Document / Proof of Payment (Please specify the right user's name in print)

Payment method

1. Payment by Cheque / Bank Draft / Cashier's Check / Bill of Exchange that can be collected within the Bangkok area within 1 business day, with the check dated no later than March 27, 2024, and the request submitted between March 22, 25-28, 2024.
2. Payment by bank transfer
Account of TMB Thanachart Bank Phaholyothin Branch, account type, current account number 001-1-54860-9 : Swift code: TMBKTHBK
Account name to "Share Subscription Account, Cho Thavee Public Company Limited" by transferring money within March 28, 2024 and submitting an intention between March 22, 25-28, 2024 must exercise the right to purchase shares ordinary shares not less than 100 ordinary shares, where the number of warrants requested to purchase ordinary shares must be a whole number only. In case of the warrant holder having the right to purchase less than 100 common shares must exercise the right to purchase the entire amount of common shares at one time.

Remark:

- 1) Name of the person who exercised the right must be the same name as it appears in the user account name and all other supporting documents and Pay-in slips. The depositor must be in the same name as the person exercising the right, the amount transferred does not include any collection fees.
- 2) In case the company cannot collect the money within March 28, 2024, the company will send the money received and the warrants shall be returned to the warrant holders within 10 working days from the exercise date without interest in any case.

Schedule for the 5th exercise of conversion rights

1. Submission date 22 March 2024 and 25-28 March 2024 on 09.00-16.00
2. 5th conversion date : March 29, 2024

Place of delivery of documents: Cho Thavee Public Company Limited

- Head Office, Accounting and Finance Department, 265 Moo 4, Klang Muang Road, Mueang Kao Sub-district, Mueang Khon Kaen District Khon Kaen 40000 Telephone (043) 043-888-90 or
- Lak Si Office Branch, No. 96/25 Vibhavadi Rangsit Road, Bang Khen Subdistrict, Lak Si District, Bangkok 10210 Telephone (02) 973-4382-4