



Subscription Form for Newly Issued Ordinary Shares with

Warrants to Purchase Ordinary Shares No. 4 (CHO-W4) No.2 of Cho Thavee Public Company Limited (“Company”)

Offering of newly issued ordinary shares of the Company at the subscription ratio of 1 existing ordinary share to 18 new ordinary shares, at the offering price of 0.22 Baht per share and those who subscribe to newly issued shares will be allocated Warrants to Purchase Ordinary Shares No. 4 (CHO-W4) free of charge at the rate of 30 new ordinary shares to 4 warrants, which has an exercise price of 0.23 Baht per share to purchase newly issued ordinary shares.

Subscription Date..... Reservation number .....

Share Subscriber Information Please fill out this section completely, in bold letters

I,  Mr.  Mrs.  Ms.  Juristic person ..... Shareholder Registration No. ....
 Natural person of Thai nationality, ID card No.....
 Natural person who is not of Thai nationality: Nationality.....  Alien Nationality Alien Card  Passport No.....
 Juristic Person of Thai Nationality Company Registration No.....
 Juristic Person of Alien Nationality Company Registration No..... Juristic Person Registration No.....

Mobile phone number..... Alternate phone number.....
The address is as shown in the shareholder database of the Company as of 13 December 2023, which the Company received from the Thailand Securities Depository Company Limited
I wish to subscribe and request the allocation of the newly issued ordinary shares as follows: (Please check the subscription rights as shown in the share subscription certificate issued by the Thailand Securities Depository Company Limited, as follows:

Table with 3 columns: Subscription Type, Number of shares (Share), Amount to be paid (Baht). Rows include: 1. Subscription as fully entitled to, 2. Oversubscription (excess rights), 3. Subscription less than allocated, Total.

I have paid for the subscription for newly issued ordinary shares No.2 via
 Transfer money to Account Name “Share Subscription Account, Cho Thavee Public Company Limited” TMBThanachart Bank Phahon Yothin Main Branch Account Number: 001-154860-9
 Cheque  Cashier’s Cheque  Draft Number..... Date .....Bank..... Branch.....
payable to “Share Subscription Account, Cho Thavee Public Company Limited” dated no later than 7 March 2024 and can be collected from the clearing house in Bangkok within the next business day only.

In the case of refund of subscription for newly issued ordinary shares No.2 in excess of rights (if any)
In the event that the subscriber for the newly issued ordinary shares is not fully allotted according to the number of shares subscribed or not allocated or the subscriber of the newly issued ordinary shares pays the subscription fee for the newly issued ordinary shares in excess of the value of the shares that have been allocated, the Company will refund the subscription fee for the unallocated or incompletely allocated ordinary shares within 10 business days from the end of the subscription period without interest and without any damages by the following methods (Please select one of the methods

Transfer money to a bank account in my name..... attaching and certifying the true copy of the first page of the bank passbook or Bank Statement
Bank..... Branch..... Account Number ..... Type.....
 Pay by Cheque or Cashier’s Cheque crossed out payable only on behalf of the subscriber and delivered via registered mail according to the share register book information as of 13 December 2023

Information on the Securities Acceptance: If I have been allocated such ordinary shares, I agree to let the Company proceed as follows:

Deposit the allocated number of ordinary shares in the name of “Thailand Securities Depository Co., Ltd. for Depositors” and let the securities company No. 
(See the number on the back of the Subscription Form) deposit ordinary shares with the Thailand Securities Depository Company Limited to access my securities trading account.
Account No..... Name..... (The name of the securities trading account must be the same as the subscriber only)
 Deposit the allocated number of ordinary shares in the name of “Thailand Securities Depository Co., Ltd. for Depositors” and deposit shares with the Thailand Securities Depository Company Limited by bringing into the issuer account number 600 for me. However, additional documents supporting the subscription for securities only for those wishing to deposit securities into the issuer account and FATCA status documents must be filled in completely and submitted together with this subscription form. (If changed to share certificate later the subscriber has to pay a fee as specified by the Thailand Securities Depository Company Limited).
 To issue ordinary share certificates in the amount that has been allocated in my name and deliver the share certificate to me at the name and address specified in the shareholder register via registered mail and assign the Company to take any action to prepare and send the share certificate to me within 15 working days from the closing date of the subscription

I hereby certify and agree that I will subscribe for the newly issued ordinary shares No.2 at the aforementioned amount and will not cancel this subscription for capital increase shares but if I do not submit the subscription form for the newly-issued ordinary shares and documents supporting the subscription that are correct and ready to pay the subscription payment to the Company within the subscription period, or the cheque or cashier’s cheque or draft is not payable at that specified time, it is deemed that I waive my right to subscribe for the newly issued ordinary shares at this time. I understand and agree that if I am a person who, upon receipt of such shares, causes or may result in contravention of any law or regulation relating to the issuance and offering of securities under Thai law; and /or cause or may result in the Company having duties under foreign law, it shall be deemed that I waive my right to subscribe for the newly issued ordinary shares No.2. I agree and consent to the Company’s use of evidence and information relating to my identity and/or identification, including information from financial institutions, securities companies and/or any other juristic person that I have conducted financial transactions with, in this regard, to comply with the relevant anti-money laundering laws.

I have studied the information in the notice of the allotment of the newly issued ordinary shares No.2 and the Company’s information memorandum and agree to be bound by such documents including any further amendments in the future.
Note: Investment in securities is risky. Investors should study and understand the information carefully before investing.
Signed ..... Subscriber
(.....)

Evidence of subscription for newly issued ordinary shares No.2 of Cho Thavee Public Company Limited



(Please complete the information in this section)

Subscription Date.....

Reservation number .....

Cho Thavee Public Company Limited received payment for the subscription of shares from (Name according to the subscription form)

..... to subscribe for newly issued ordinary shares at the price of 0.22 Baht per share as follows:

Subscription Type	Number of shares (Share)	Amount to be paid (Baht)
1. Subscription as fully entitled to		
2. Oversubscription (excess rights)		
3. Subscription less than allocated		
<b>Total</b>		

by paying as  Money transfer  Cheque  
 Cashier's Cheque  Draft

Number ..... Date .....

Bank ..... Branch .....

Deposit shares in the name of "Thailand Securities Depository Co., Ltd. for Depositors" Securities Company No.

Securities trading account No. ....

Deposit shares in the name of "Thailand Securities Depository Co., Ltd. Member No. 600 for me

Issue share certificates in the subscriber's name

Authorized officer.....